

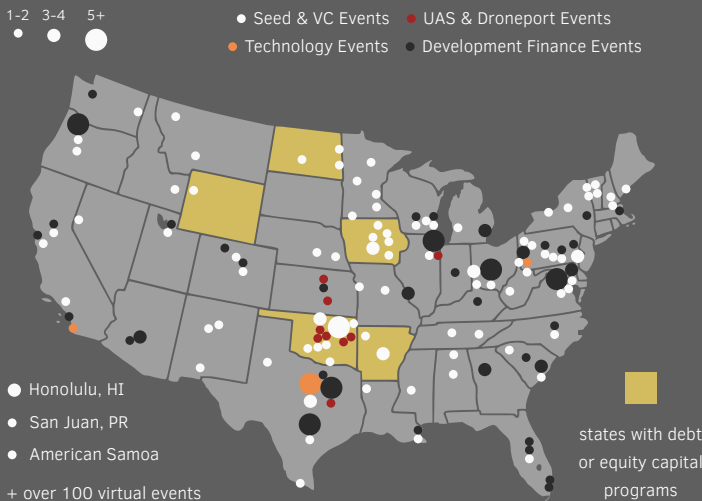
Experienced Manager for SSBCI Consortia

Our concept for Tribal Consortia

- Professional turn-key management
- A combination of programs to ensure capture of SSBCI capital and attract private match — Collateral Support, Loan Participation, Direct Equity Co-Investments
- Accountable to Tribal Partners and US Treasury
- Independent compliance monitoring
- Emphasis on regional geographies for efficiency
- Focus on capital need to Tribal priorities
- Promote self-sufficiency

We are inviting Tribal Governments to consider our services for SSBCI 2.0. Specifically:

- Creation of Intertribal consortia
- Efficient deployment, capture, and recycling of SSBCI capital through debt and equity programs
- Reliable governance and compliance that meet Treasury requirements and respect tribal sovereignty
- Establishment of permanent revolving funds that preserve capital for long-term use
- Selection of eligible investments that build prosperity for the tribe and its members



Development Capital Networks

- DCN manages debt and equity funds in five states and helps build entrepreneurial ecosystems across the country
- Designed, established, and successfully managed municipal Consortia for SSBCI 1.0
- Uses a simple and actionable model recognized by Treasury as an effective option for Tribal Consortia
- Is based in Oklahoma and operates with a national team of experts and local staff in client regions
- Has deep experience in entrepreneurial development programs for states, municipalities, and organizations

Results from DCN's SSBCI 1.0 Experience

- Deployed full allocation of \$16.8 million, revolved \$8 million, and leveraged \$150 million in private capital
- Supported over 165 small businesses that created or retained over 1,800 local jobs
- 78% of businesses supported were very small business (less than 10 employees) and 67% are in rural communities.
- 100% of our SSBCI transactions were independently reviewed and found in compliance.
- 100% of our audits have been performed with clean opinions.

We are hosting daily Q&A calls for the next four weeks at 1:00 PM. CT. Join us at <https://us02web.zoom.us/j/81610916953> or contact Sallie Traxler, Managing Director at straxler@dcnteam.com or 405-205-4069 to set up a one on one meeting.

To learn more about DCN, please visit www.dcnteam.com